



# Common Roots Acupuncture

## Acupuncture & Traditional Chinese Medicine Intake Form

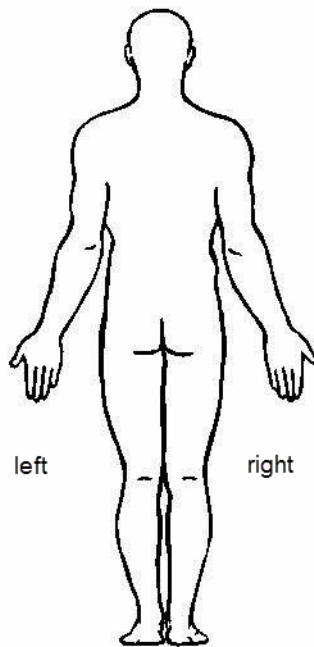
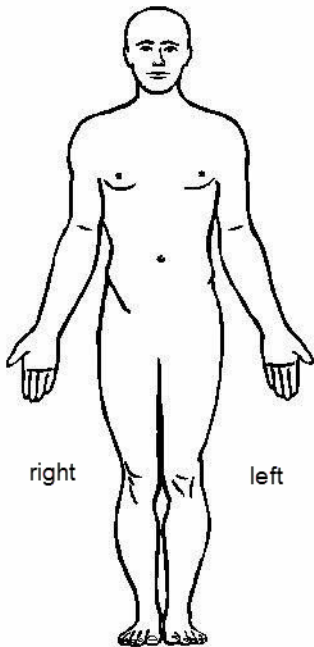
Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Have you had acupuncture before? Yes No

Preferred pronoun: \_\_\_\_\_

- What are your main concerns: 1.  
2.  
3.

Location of pain: (on the diagram below please circle  areas of pain or mark **X** for numbness/tingling)



**Circle quality of pain:**

- |             |          |
|-------------|----------|
| throbbing   | shooting |
| stabbing    | sharp    |
| hot burning | aching   |
| heavy       | cramping |

**How long have you had this pain:**

- |                  |                     |
|------------------|---------------------|
| 3 months or less | 12 – 24 months      |
| 3 – 6 months     | more than 24 months |

**How often does this pain occur?**

- |                           |                     |
|---------------------------|---------------------|
| continuously              | 1 or 2 times a day  |
| several times a day       | Several days a week |
| Less than 4 times a month |                     |

What makes it better? \_\_\_\_\_

what makes it worse? \_\_\_\_\_

**For the following sections, please check off all symptoms that you are experiencing now or within the past 6 months:**

|                    |                                     |                                |
|--------------------|-------------------------------------|--------------------------------|
| nausea             | gas                                 | diarrhea                       |
| vomiting           | abdominal bloating                  | constipation                   |
| belching           | abdominal pain                      | blood in stools / black stools |
| heartburn          | decreased appetite                  | pus in stools                  |
| bad breath         | indigestion                         | hemorrhoids                    |
| bleeding gums      | low energy / fatigue                | anal fissures                  |
| ulcers             | crave sweets                        | rectal pain                    |
| excessive appetite | decreased ability to taste or smell | nose bleeds                    |

|  |                        |  |                                       |  |                           |
|--|------------------------|--|---------------------------------------|--|---------------------------|
|  | change in appetite     |  | sweet taste in mouth                  |  | recurring sore throat     |
|  |                        |  | often feel pensive / over thinking    |  | difficulty swallowing     |
|  |                        |  | edema                                 |  | laryngitis / hoarse voice |
|  | frequent colds         |  | Asthma                                |  | dry skin                  |
|  | sinus infection        |  | bronchitis                            |  | itching                   |
|  | cough                  |  | pneumonia                             |  | acne                      |
|  | cough with blood       |  | chronic obstructive pulmonary disease |  | rashes                    |
|  | production of phlegm   |  | often feel sad                        |  | hives                     |
|  | hay fever or allergies |  | crave pungent foods                   |  | eczema                    |
|  |                        |  |                                       |  | psoriasis                 |

|  |                            |  |                                   |  |                              |
|--|----------------------------|--|-----------------------------------|--|------------------------------|
|  | frequent urination         |  | frequent urinary tract infections |  | impotence                    |
|  | urgency to urinate         |  | frequent vaginal infections       |  | premature ejaculation        |
|  | pain on urination          |  | pelvic inflammatory disease       |  | testicular lumps             |
|  | urine / bowel incontinence |  | abnormal PAP smear                |  | prostatitis                  |
|  | weak urine stream          |  | irregular periods                 |  |                              |
|  | blood in urine             |  | premenstrual syndrome             |  | genital itching / pain       |
|  | kidney stones              |  | painful menstrual periods         |  | genital lesions / discharges |
|  | low back pain              |  | abnormal bleeding                 |  | decreased libido             |
|  | sore / weak knees          |  | menopause symptoms                |  |                              |
|  | crave salty foods          |  | breast lumps                      |  | ear ringing – low pitch      |
|  | often feel afraid          |  | infertility                       |  | ear ringing – high pitch     |
|  | endometriosis              |  | decreased hearing                 |  | fibrocystic breast           |
|  | fibroids/ovarian cysts     |  | ear infections                    |  |                              |

|  |                                  |  |  |  |                               |
|--|----------------------------------|--|--|--|-------------------------------|
|  | dry eyes                         |  | Insomnia                                       |  | migraine                      |
|  | red eyes                         |  | excessive / vivid dreams                       |  | dizziness                     |
|  | eye inflammation                 |  | grinding teeth                                 |  | fainting                      |
|  | blurred vision                   |  | depression                                     |  | seizures                      |
|  | poor night vision                |  | anxiety / stress                               |  | localized weakness            |
|  | floaters (spots in visual field) |  | Irritability                                   |  | numbness or tingling of limbs |
|  | visual changes                   |  | treated for emotional / psychological problems |  | Tremors                       |
|  | glasses / contact lenses         |  | indecisiveness                                 |  | poor coordination             |
|  | cataracts                        |  | often feel angry                               |  | paralysis                     |
|  | crave sour foods                 |  |  |  | aversion to wind              |
|  |                                  |  |  |  | tendonitis                    |
|  |                                  |  |  |  | gallstones                    |

|  |                      |  |                                 |  |                          |
|--|----------------------|--|---------------------------------|--|--------------------------|
|  | high blood pressure  |  | chest pain or pressure          |  | blood clotting disorders |
|  | low blood pressure   |  | jaw, neck, shoulder or arm pain |  | phlebitis                |
|  | palpitations         |  | nausea                          |  | poor memory              |
|  | irregular heart beat |  | swollen hands or feet           |  | crave bitter foods       |
|  |                      |  |                                 |  | excessive joy            |

|  |                                 |  |                                 |  |                       |
|--|---------------------------------|--|---------------------------------|--|-----------------------|
|  | fevers                          |  | chills                          |  | headache              |
|  | frequent or strong thirst       |  | cold hands / feet               |  | neck stiffness        |
|  | tend to feel warmer than others |  | tend to feel colder than others |  | concussion            |
|  | night sweats                    |  | cold sweats                     |  | enlarged lymph glands |

Anything else you'd like to add? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Allergies – please list any known allergies (ex. food, hay fever, pollen, drugs, medication, etc.):**

\_\_\_\_\_

**Sleep**

What time do you typically go to sleep? \_\_\_\_\_ am / pm    What time do you typically wake up? \_\_\_\_\_ am/pm  
 Is it difficult to stay asleep? Yes / No  
 Do you wake feeling rested? Yes / No

**Stress Level** (1=no stress, 10=high stress) \_\_\_\_\_

**Major Hospitalizations – please list any hospitalizations (within 1 year) or surgeries:**

Year                      Operation or Illness                      Name of Hospital                      City and State

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Other past or current infections (MRSA/ C-Diff, etc.)? \_\_\_\_\_  
 \_\_\_\_\_

Total Pregnancies: \_\_\_\_\_ Living \_\_\_\_\_ Ectopic \_\_\_\_\_ Miscarriages \_\_\_\_\_ Induced Abortions \_\_\_\_\_

**Western Drugs – please list all current prescribed medications**

| Drug Name | Dosage | Frequency |
|-----------|--------|-----------|
|           |        |           |
|           |        |           |
|           |        |           |
|           |        |           |

**Herbs & Supplements – please list all current herbs & supplements**

| Name | Brand | Strength | Frequency |
|------|-------|----------|-----------|
|      |       |          |           |
|      |       |          |           |
|      |       |          |           |

**Diet – please describe any restricted diet you follow now** \_\_\_\_\_  
 \_\_\_\_\_

|  |             |             |  |
|--|-------------|-------------|--|
| Appetite: Poor / Excessive               | Coffee      | Soft drinks | Recent weight: loss/ gain              |
| Thirst for water<br># of glasses per day | Salty foods | Sugar       | Strongly like cold drinks / hot drinks |

**Please describe what you eat in a typical day:**

Breakfast \_\_\_\_\_

Morning Snack \_\_\_\_\_

Lunch \_\_\_\_\_

Afternoon Snack \_\_\_\_\_

Dinner \_\_\_\_\_

Evening Snack \_\_\_\_\_

How is your dental health? Good / fair / poor \_\_\_\_\_ When was your last visit to the dentist? \_\_\_\_\_

Do you exercise? Yes / No Gym, walking, running, cycling, yoga \_\_\_\_\_ / times per week \_\_\_\_\_

Do you have any spiritual practices? If so, please describe: \_\_\_\_\_

What are your goals for your health? \_\_\_\_\_

What are the top 3 priorities in your life? \_\_\_\_\_

**To be completed by Acupuncturist:**

T:

P:

LU/LI: \_\_\_\_\_ | HT/SI: \_\_\_\_\_

SP/ST: \_\_\_\_\_ | LV/GB: \_\_\_\_\_

PC/SJ: \_\_\_\_\_ | KI/UB: \_\_\_\_\_

**Assessment:**

**OM Dx:**

**OM Tx Principles:**

**Treatment Plan**

**Bilateral:**

**Right:**

**Left:**

**Midline:**

Tx Methods and Reasoning: Acupuncture pts, Moxa, Cupping, Myofascial Release, Herbal Formula (dosage, administration), Supplements, Dietary & Lifestyle, lab/imaging, referrals

# \_\_\_\_\_ in # \_\_\_\_\_ out

Follow up: \_\_\_\_\_ weekly for \_\_\_\_\_ weeks total # of visits \_\_\_\_\_

## **INFORMED CONSENT FOR ACUPUNCTURE TREATMENT**

Acupuncture involves the insertion of special needles into particular points on the body. The purpose of this treatment is to prevent or reduce pain and to help your body function better. There are some risks to treatment, including the possibility of bruising of the skin and/or slight bleeding, weakness, fainting, and/or the aggravation of symptoms existing prior to acupuncture treatment. There is little to no risk of infection when all needles are sterile. CRA uses only one-time use, sterile disposable needles. We do not reuse needles, even at different areas of the body for the same person. CRA does not provide primary care, nor Western (allopathic) medical care. Please see your medical doctor for those services and for routine check-ups. If you are pregnant, have a bleeding disorder, pacemaker, high blood pressure, local infection, or have been prescribed anticoagulant medications like Coumadin, we can still treat you but should be made aware of your condition. By signing below you state that you have informed your acupuncturist of such conditions.

### **PRIVACY POLICY**

In accordance with HIPAA (Health Insurance Portability and Accountability Act) regulation and California Law, BAP takes the right to your privacy seriously. Therefore, we do not disclose any personal, health, financial, or any other information about you, or the services we provide to you to any third parties without your request or permission. This also includes online services we provide, including access to your appointment information, user-ID, or password. As healthcare practitioners and administrators, we are also responsible for staying up-to-date with HIPAA regulations and for properly training all staff members and new employees to insure that your personal health information is not compromised. If at any time you have a concern or complaint about your privacy, please contact CRA's privacy officer, or the Office of Civil Rights of the US Department of Health and Human Services.

### **FINANCIAL POLICY**

CRA makes every attempt to make alternative healthcare, specifically acupuncture and Chinese medicine, available to as many people as possible, at the most affordable rates. In respect of our intention to offer high-quality health care at affordable prices, we ask for at least 12-hour advance notice if it is necessary to cancel an appointment. All appointments that are cancelled with less than 12-hour advance notice, and appointments missed without notice, will be charged \$35 for that appointment. If appointments have been purchased in a package, the missed or cancelled appointment will be deducted from the number of remaining appointments in that package. Thank you for your understanding.

By signing below, I agree to the policies, consents and release of liability as set forth on the entirety of this document.

Signature \_\_\_\_\_

Date \_\_\_\_\_